

RODSCHINSON  
I N V E S T M E N T

*When Excellence is an Art*

[www.rodschinson.com](http://www.rodschinson.com)

*When Excellence is an Art*





## OUR MISSION & VISION

Rodschinson Investment Group is a company whose international activities cover a part of the core business of Investment Banking in two main divisions.

Rodschinson provides a range of services across five continents to a broad, diversified client base that includes small and medium-sized businesses, large corporations, family offices, investment funds and high-income individuals.

# INTERNATIONAL PORTFOLIO

Today, we offer some of the most competitive portfolios with our international presence in different countries and cities such as London, in the UK, Brussels in Europe, Hong Kong in China and Dubai in the UAE.

Our portfolios offer a large range of services in very diverse divisions such as the global M&A division that includes capital raising, mergers, acquisitions and disposals of enterprises in various sectors & the global real estate division, which counts more than 20 specialized divisions, with a special focus on companies whose valuation is strongly determined by the value of real estate and land assets.









# GLOBAL SERVICES FOR REAL ESTATE



## ROD DEVELOPMENTS

Rolling out a successful real estate development project from blueprint to commercialization is challenging but a highly prestigious endeavour. The Rod Developments team of diverse professionals and specialists are your reliable Investment advisors for identifying market opportunities, conducting feasibility assessments and planning ahead of the market.



## ROD HOTELS

As assets, hotels can offer attractive returns and a safe long-term investment. Investing in hotels, however, calls for a firm grasp of the distinctive characteristics of both hotel operation and real estate. Discover how our ROD hotels team of experts supports owner-operators, institutional and private investors, and financing organisations throughout the hotel investment cycle.



## ROD RETAIL

ROD Retail's team has in-depth knowledge of what's driving rents across Europe, sourcing opportunities to help you establish the best retail portfolio for your investment strategies. Our team also offers conversion strategies, and can help you convert your retail property into a residential one if needed.



## ROD RESORTS

Rodschinson has created a dedicated team of global experts that solely focuses on acquiring and selling resorts worldwide. Our resorts team identifies the operational challenges, required due diligence, and revenue opportunities within its dedicated space.

## ROD SENIORS

Seniors team puts its expertise and skills at the service of its clients i.e. shareholders, investors, developers and financial institutions involved in activities related to housing for seniors. Rod seniors provides indepth and personalized support tailored to the needs of the client's requirements.



## ROD F&B

The Food & Beverages sector has been undergoing rapid changes in the recent years, evolving at a rate never witnessed before. Our global team of experts shines in all phases of the investment cycle, from sector analysis to integration planning.



## ROD INDUSTRIAL LOGISTICS

With its in-depth knowledge of the special features of the industrial & logistics sector and the opportunities available in the market, ROD Industrial Logistics makes it possible for clients – logistics property developers, owners, investors, municipalities – to ensure optimum profitability for their logistics real estate operations and secure feasibility of logistics projects.





## ROD STUDENT HOUSING

Student housing is now attracting growing interest from investors looking for alternative and secure investments. Rodschinson Investment, specializes in student housing real estate and assists investors, shareholders, developers and financial institutions in all aspects of their operations.



## ROD EVENT SPACES

With expertise in everything from consumer preferences to local and global retail trends, our team of passionate industry experts is dedicated to sharing real-time business information with our customers. We simplify this complex sector and deliver tangible results for both tenants and owners.

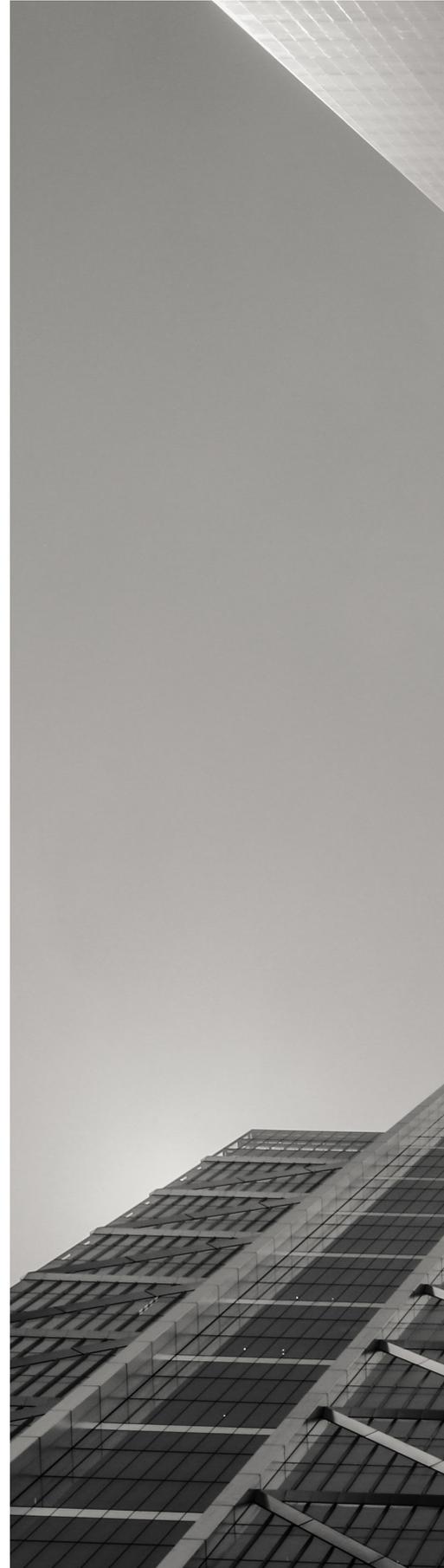
# OUR GLOBAL M&A SERVICES & DIVISIONS

Buying or selling a business is a very sensitive decision that must be planned and professionally assisted.

In fact, knowing how to evaluate the scope of the action and the investment required to achieve the expected objectives requires highly skilled experts to make the best out of your investment and manage the contractual terms, the terms and the nature of the agreement between the stakeholders.

Our team has a proven track record on acquisition services, strategic due diligence, & tax optimization.

Today, we operate in diverse divisions including, SMES, family offices, private equity, fundraising, high tech, and corporate businesses.







## ROD PRIVATE EQUITY

At Rodschinson Investment, we assist companies and help them achieve their full growth potential. We help Private Equity firms identify and unlock value by spotting businesses with unexploited potential and by boosting their performance.



## ROD CORPORATE

In light of today's business environment characterized by globalization, technology and innovation, high degrees of uncertainty, corporations need to act fast in order to thrive and maintain their competitiveness.



## ROD SMES

At Rodschinson Investment, we understand the vital role of SMEs in the development of the market economy and offer them a wide array of services designed to help them reach their potential.



## ROD FAMILY OFFICE

Rodschinson Investment offers to help its clients create and develop a family office and to assess and support their current structure. We understand the importance of preserving the family's office capital accumulated for present and future generations.

# OUR VALUATIONS

Being a business owner requires making important decisions about your company's taxation and these decisions can weigh heavily on the future of your business. Expert in corporate taxation, RODSCHINSON offers you personalized advice to help you anticipate the risks and opportunities available to you.

[www.rodschinson.com/valuations](http://www.rodschinson.com/valuations)









# OUR RESEARCH & INSIGHTS

With a team of experts around the world, Rodschinson investment has become a pioneer in the real estate market in Europe, conducting local research and international analysis to acknowledge & face all the underlying challenges in the market and better advise its clients.



# RODSCHINSON

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## **UK - LONDON**

Canary Wharf,  
40 Bank St,  
London E14 5NR  
UNITED KINGDOM

## **MIDDLE EAST - DUBAI**

Emirates Towers,  
Sheikh Zayed Road  
Dubai  
UNITED ARAB EMIRATES

## **EUROPE - BRUSSELS**

Bastion Tower (level 11-12)  
5, Champ de Mars  
1050 Brussels  
BELGIUM

## **ASIA - HONG KONG**

Two International Finance Centre  
8 Finance Street Central,  
Hong Kong  
CHINA

## **AFRICA - CASABLANCA**

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Casablanca 2000  
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