

OUR MISSION

TO DELIVER SOPHISTICATED Investing experience doubled with smart business strategies

Our job doesn't just end at the acquisition of a chain. At ROD Retail Chains, a well-planned business strategy is what we formulate to operate your chain as you would any other business.

To establish your soon to be acquired chain's business plan, we first outline your goals and objectives and analyze the financial, regulatory, and operational requirements to operate your chain considering the cash you'll already pay to purchase the assets and for other transactional purposes.

This way, you start generating revenue rapidly, leading to recouping your investment as quickly as possible.

Talk to us today to find out more about how we can transcend your investments on a new level !



ROD RETAIL CHAINS: A LABYRINTH SECTOR MADE Easy with experience

At Rodschinson, we recognize the business chains operating on various geographies and industries require niche advisory and tailored services. Undoubtedly, various challenges being shot out simultaneously concerning the investments in this division are far different than what we face in standalone businesses.

Today's business chain management system is a bit like a black box in the sense that, it's complex and still a mystery to most who are looking to invest in business chains operating around the world within sectors such as hospitality, tourism, food, and beverages as well as retail.

Each strategy we offer is flexible, optimized, tailored, and perfectly in line with the client's corporate culture, the property markets, and the new working methods required in the whole chain's workplace.

K BA

DIVISIONS THAT RESPOND TO Every challenge with a Tailored Approach

ROD Retail Chains has built unique know-how with successful executions of various business chain M&A transactions across Europe and internationally by working alongside ROD M&A.

17 BRE TOE

The Global M&A division includes business valuation & transaction advisory, mergers, acquisitions, and individual investing/divesting chains' properties and assets for portfolio synchronization.

The Global Retail Chains division, who are experts in end-to-end transactional advice with a special focus on active portfolio management through extraordinary diversification tactics.

Having a flexible yet long-term view for our clients, ROD Retail Chains combined with ROD Retail has over a decade of experience in the successful execution of retail real estate transactions as well.

OUT ABILITY TO TURN OUR Synergy-Rich Divisions gives us An Edge over our competition

Through our shared expertise with ROD Retail, ROD Corporate, and ROD M&A, we've been able to develop a telescope through which we identify the true strengths and weaknesses of each business chain project.

This way, the ROD Retail Chains team has been able to deliver the most complicated projects with ease by managing the transaction cycle at its full-length.

We can locate both public and private business chains and represent clients at all stages of the transaction, from initial research to postacquisition integration.



When Excellence is an Art

UK - LONDON Canary Wharf, 40 Bank St, London E14 5NR UNITED KINGDOM

MIDDLE EAST - DUBAI

Emirates Towers, Sheikh Zayed Road Dubai UNITED ARAB EMIRATES

EUROPE - BRUSSELS

Bastion Tower (level 11-12) 5 Champ de Mars 1050 Brussels BELGIUM

ASIA - HONG KONG

Two International Finance Centre 8 Finance Street Central, Hong Kong CHINA

AFRICA - CASABLANCA

Corniche, Casablanca 2000 MOROCCO

RODSCHINSON INVESTMENT

info@rodschinson.com +32 2 550 36 87

www.rodschinson.com